



Approved by the Board of Trustees at the _____ board meeting

Request Form for New Course and/or Textbook(s)/Materials(s)

- ☐ Change of Text ☒ Add as a Supplement ☐ Existing textbook/reordering
☐ Text for New Course ☐ English Learners/Comite' Compliance [Currently not listed on textbook list]
☐ NEW COURSE: _____

For use beginning with the semester of:

☐ Fall ☒ Spring Year 2012-13

This form will provide the Board of Trustees, administration, and teachers an overview of the strengths this proposed textbook(s)/material(s) will support a particular course.

Textbook(s)/Material(s) Title Their Eyes Were Watching God

Author: Zora Neale Hurston

Publisher: Harper Perennial

Copyright: 1937

Price: \$13.95 ISBN # 0-06-093141-8

School: Marysville Charter Academy

Teacher/Department Requesting: English

Funding Source _____ Grade Level(s): 11th

Title of Course/Subject: English 11

Course Description(s) Covered: English

Does this textbook(s)/material(s) cover the content standards?

+

- ☐ Yes, thorough coverage/alignment
☐ Yes, moderate coverage/alignment

Will this textbook(s)/material(s) be used at all MJUSD high schools?

☐ Yes ☒ No

If no, why not? _____

Has the decision to request this textbook(s)/material(s) been discussed by all MJUSD high schools?

☐ Yes ☒ No

If no, why not? _____

Are there sections and/or passages in the textbook(s)/material(s) a parent/guardian or student may find objectionable?

☒ Yes ☐ No

If yes, **explain in detail:** (*Violence: How much? What kind? (guns, fighting, knives, swords, etc./Profanity: sexual expressions, inappropriate verbiage and/or innuendoes, etc:*

Some Language, mention of rape during slavery, some domestic abuse, wife shoots husband who I s delirious with rabies.

Examples:

Pgs.2,17,19,67,137, & 184

List Major Content Standard(s) Covered:

Please contact Geu Thao (749-6161) if you have a

Example:

Reading/Language Arts -

Gr. 9: Literary Response and Analysis: 3.3, 3.6, 3.10

Writing Strategies: 1.1, 1.5, 1.7, 1.8

History-Social Science -

Grade 12: Principles of American Democracy: 12.1 - #1, #2, #6

Principles of Economics: 12.2 - #2, #3, #8, #10

English 11 - Reading 2.5

Literary Response & Analysis - 3.2, 3.5a - c

Writing Applications 2.2a - e, 2.3.a - c

Prerequisites/Guidance Information:

Graduation Requirement:

☒ Yes

☐ No

UC/CSU Credit:

☒ Yes

☐ No

Is this an elective class?

☐ Yes

☒ No

Course Length 1 Year

Credits 10

Additional comment(s) teacher/department would like to express in support of their decision to choose the proposed textbook(s) or basic learning material(s): This text is used in American Literature and is an excellent portrayal of the Harlem Renaissance Literary movement.

I hereby verify the textbook(s)/material(s):

- meets the legal compliance requirements of Education Code Sections 60040-60047,
- supports MJUSD standards for this course, and
- meets the intent of Board Policy 6205.

Department Chairperson:

Paul Atkins

2/21/2013

Principal Approval:

Ping Malone

2-21-13

Date

Date

Approval:

Lennie Tate
Lennie Tate, Executive Director of Educational Services

2/28/13

Date

☒

Approved

☐ Denied

7/14/05
revised 6/3/11

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Please contact Gen Thao (749-6161) if you have any questions or need assistance.



Request Form for New Course and/or Textbook(s)/Materials(s)

- ☐ Change of Text ☐ Add as a Supplement ☐ Existing textbook/reordering
☐ Text for New Course ☐ English Learners/Comite' Compliance [Currently not listed on textbook list]
☐ NEW COURSE: _____

For use beginning with the semester of:

☐ Fall ☒ Spring Year 2013

This form will provide the Board of Trustees, administration, and teachers an overview of the strengths this proposed textbook(s)/material(s) will support a particular course.

Textbook(s)/Material(s) Title Health (Pacemaker)

Author _____ Publisher Globe Fearon Pearson Learning Group

Copyright 2005 Price \$ 36.00 ISBN # 9780130246929

School LHS Teacher/Department Requesting Scott Albertson (SDC)

Funding Source _____ Grade Level(s) 9-12

Title of Course/Subject Health

Course Description(s) Covered St. Requirements

Does this textbook(s)/material(s) cover the content standards?

- ☒ Yes, thorough coverage/alignment
☐ Yes, moderate coverage/alignment

Will this textbook(s)/material(s) be used at all MJUSD high schools?

☐ Yes ☐ No

If no, why not? Unsure if MHS uses it? (SDC) SDC-only

Has the decision to request this textbook(s)/material(s) been discussed by all MJUSD high schools?

☐ Yes ☒ No

If no, why not? unsure

Are there sections and/or passages in the textbook(s)/material(s) a parent/guardian or student may find objectionable?

☐ Yes ☒ No

If yes, **explain in detail:** (*Violence: How much? What kind? (guns, fighting, knives, swords, etc./Profanity: sexual expressions, inappropriate verbiage and/or innuendoes, etc.*) _____

List Major Content Standard(s) Covered:

Example:

Reading/Language Arts -

Gr. 9: Literary Response and Analysis: 3.3, 3.6, 3.10

Writing Strategies: 1.1, 1.5, 1.7, 1.8

History-Social Science -

Grade 12: Principles of American Democracy: 12.1 - #1, #2, #6

Principles of Economics: 12.2 - #2, #3, #8, #10

Standards are tied to the California Health Education Content Standards.

Prerequisites/Guidance Information:

Graduation Requirement: St. Req.

☒ Yes

☐ No

UC/CSU Credit:

☐ Yes

☒ No

Is this an elective class?

☐ Yes

☒ No

Course Length Semester Credits 5

Additional comment(s) teacher/department would like to express in support of their decision to choose the proposed textbook(s) or basic learning material(s) currently in use ; need more

I hereby verify the textbook(s)/material(s):

- meets the legal compliance requirements of Education Code Sections 60040-60047,
- supports MJUSD standards for this course, and
- meets the intent of Board Policy 6205.

Department Chairperson: A. Cooney

2-22-13

Date

Principal Approval: [Signature]

2-22-13

Date

3-6-13

Approval

[Signature]
Lennie Tate, Executive Director of Educational Services

3-6-13
Date

☒ Approved

☐ Denied

7/14/05
revised 6/3/11

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Please contact Gen Thao (749-6161) if you have any questions or need assistance.

February 25, 2013

FEB 27 2013

RECEIVED

Romero Carreon
Assistant Superintendent of Personnel
Marysville Joint Unified School District
1919 B Street
Marysville, CA 95901

Mr. Carreon:

This letter is to give notice of my retirement from my position as first grade teacher as of the last day of this school year; June 13, 2013. I have enjoyed my tenure in this district, but am ready to hand over the reins to the new generation.

I will be taking advantage of the Early Retirement Incentive Program. This entails that I contribute fifteen (7.5 hour) days per year in order to receive medical insurance through the district.

Thank you,



Sally Day-Palmer

Spencer Ansorge
702 Mangrove Ave #190
Chico, CA 95926
(530) 520-7069
sansorge@gmail.com
2-3-13

Ramiro Carreón
Assistant Superintendent for Personnel Services
Marysville Joint Unified School District
1919 B Street
Marysville, CA 95901

Dear Mr. Carreón,

I would like to inform you that I am resigning from my position as English Teacher for Yuba Gardens Intermediate School, effective February 13, 2013.

Thank you for all the opportunities for the development, both personal and professional, that you have provided during my last five and a half years. I have truly enjoyed working for the district and appreciate the support provided me during my tenure with MJUSD.

If I can be of any help during this transition, please just let me know.

Sincerely,

A handwritten signature in black ink, appearing to read 'Spencer Ansorge', with a long horizontal flourish extending to the right.

Spencer Ansorge

FEB 19 2013

RECEIVED

February 19, 2013

Kathy Woods
1919 B Street
Marysville, CA 95901

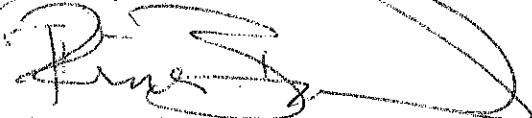
Dear Kathy Woods:

This letter serves as a formal notice of my resignation from the position as Outreach Specialist for the School Readiness program at Linda School with Marysville Unified School District effective March 8, 2013.

This has been a difficult decision, however at this time my family responsibilities, educational and career pursuits make this a necessary step. It has been a great pleasure to work with such a visionary program that provides so many resources and support to our underserved communities. My affiliation with this program has given me numerous opportunities for professional and personal growth and for this and more, I will be eternally grateful. Kathy, I especially appreciate your unwavering support, guidance, and mentorship.

If I can be of any assistance during this transition, please let me know. I would be glad to help however possible.

Sincerely,



Rina Bafuelos

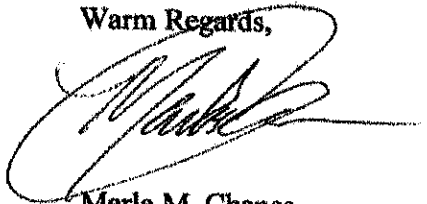
FEB 27 2013

RECEIVED

To Whom It May Concern,

I, Marla M. Chanes, hereby resign from my position with Marysville Joint Unified School District. I truly enjoyed my time in my position but due to the constraints of being a business owner, I have no choice but to terminate my employment. My last date of attendance in my position was February 22nd, 2013. Thank you for the opportunity to serve the Marysville Joint Unified School District community.

Warm Regards,



Marla M. Chanes

Hilda A. Rivera
1752 Dukes Court
Olivehurst, CA 95961
(530) 743-4692

MJUSD
Personnel Dept.
FEB 21 2013

RECEIVED

Marysville Joint Unified School District
ATTN: Nutritional Services
1919 B Street
Marysville, CA 95901

February 19, 2013

To Whom It May Concern,

I am writing in order to inform you of my resignation from the Nutritional Services Staff team for Anna McKenney Intermediate School through the Marysville Join Unified School District. I am offering a two week notice and my last day of work will be ~~February 6, 2013.~~
MARCH

My decision to resign was finalized after long and careful consideration. It has been a pleasure and I thank you for the opportunity to learn and work as a part of your team. I wish nothing but success to the department.

Sincerely,

Hilda A. Rivera

Hilda A. Rivera

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Malcolm Webb

MJUSD
Personnel Dept.
FEB 21 2013

RECEIVED

February 21, 2013
Ashley Vette
STARS Coordinator
Marysville Joint Unified School District
1919 B Street
Marysville, CA 95901

Dear Ashley,

I would like to inform you that I am resigning from my position as a Para Educator at Ella Elementary School due to military obligations. I'm excited to start a new career in my life, even though I will miss my position with STARS and the children at Ella Elementary. I appreciate the opportunities you have given me and have enjoyed working for MJUSD. My last day of work will be Thursday, March 7th, 2013.

Sincerely,


Malcolm Webb

Notice of Exemption

Appendix E

To: Office of Planning and Research
P.O. Box 3044, Room 113
Sacramento, CA 95812-3044

County Clerk

County of: Yuba County

915 8th. Street, Suite 107,

Marysville, CA 95901

From: (Public Agency): Marysville Joint Unified School District,

1919 B Street, Marysville, CA 95901

(Address)

Project Title: Wheeler Ranch Elementary School

Project Applicant: Marysville Joint Unified School District

Project Location - Specific:

The Site is identified by APN 014-860-007, lot J.

Project Location - City: Marysville Project Location - County: Yuba

Description of Nature, Purpose and Beneficiaries of Project:

MJUSD proposes to acquire 11.73 acres of land located in the area referred to as "Plumas Lake" in west Marysville. At this time, the District only plans to acquire this land. Construction of the new school is planned for the future, the start date is unknown.

Name of Public Agency Approving Project: Marysville Joint Unified School District

Name of Person or Agency Carrying Out Project: Marysville Joint Unified School District

Exempt Status: (check one):

- ☐ Ministerial (Sec. 21080(b)(1); 15268);
- ☐ Declared Emergency (Sec. 21080(b)(3); 15269(a));
- ☐ Emergency Project (Sec. 21080(b)(4); 15269(b)(c));
- ☐ Categorical Exemption. State type and section number: _____
- ☒ Statutory Exemptions. State code number: Public Resources Code section 21065

Reasons why project is exempt:

The proposed purchase is not a "project" as defined in Public Resources Code section 21065. See attached explanation.

Lead Agency
Contact Person: Mark Allgire Area Code/Telephone/Extension: 530.749.6115

If filed by applicant:

1. Attach certified document of exemption finding.

2. Has a Notice of Exemption been filed by the public agency approving the project? ☐ Yes ☐ No

Signature: Mark Allgire Date: 3/1/13 Title: Assist. Super. Bus. Ser.

☒ Signed by Lead Agency ☐ Signed by Applicant

Authority cited: Sections 21083 and 21110, Public Resources Code.
Reference: Sections 21108, 21152, and 21152.1, Public Resources Code.

Date Received for filing at OPR: _____

Marysville Joint Unified School District
Wheeler Ranch Elementary School

The Marysville Joint Unified School District (MJUSD) is purchasing land designated for school construction in the Wheeler Ranch housing development. +/- 11.73 acres of land has been designated for construction of a new school as part of the 1,142 unit housing development approved in 2005. The MJUSD is only purchasing the land at this time; no construction schedule has been determined. The MJUSD is seeking a Statutory Exemption for this land based on Public Resources Code section 21065. Section 21065 states:

"Project" means an activity which may cause either a direct physical change in the environment, or a reasonably foreseeable indirect physical change in the environment, and which is any of the following:

- (a) An activity directly undertaken by any public agency.
- (b) An activity undertaken by a person which is supported, in whole or in part, through contracts, grants, subsidies, loans, or other forms of assistance from one or more public agencies.
- (c) An activity that involves the issuance to a person of a lease, permit, license, certificate, or other entitlement for use by one or more public agencies.

The property purchase will not directly or indirectly change the physical environment of the site for the foreseeable future. There is no planned construction at this time. Therefore, the purchase of the land will not have a significant effect on the environment. Appropriate CEQA compliance will occur prior to approval of specific development plans for the future school.

The Plumas Lake Specific Plan states any housing development containing 800 or more units requires space for a new educational facility. Wheeler Ranch has a master plan build out of 1,142 units, which requires land for an educational facility. The Wheeler Ranch project designated this site for the educational facility. Purchase of the property implements the approved specific plan.

**RECORDING REQUESTED BY:
AND WHEN RECORDED MAIL TO:**

Marysville Joint Unified School District
Facilities Construction Management Dept.
1919 B Street
Marysville, CA 95901

NOTICE OF COMPLETION

NOTICE is hereby given, that **Mark Allgire**, the undersigned and agent to the **Marysville Joint Unified School District**, situated in the County of Yuba, State of California, described as follows and to wit:

Multi-Site: Demolition & Fencing
P12-03760 & P12-03761 Job 8109

Arboga Elementary School – 1686 Broadway, Olivehurst, CA 95961
Covillaud Elementary School – 628 F Street, Marysville, CA 95901
Hammonton Smartsville – 2160 Hammonton Smartsville Road, Marysville, CA 95901
Linda Elementary School – 6180 Dunning Avenue, Marysville, CA 95901
Loma Rica Elementary School – 5150 Fruitland Road, Marysville, CA 95901

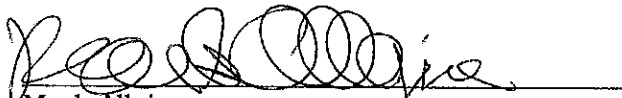
That Marysville Joint Unified School District, owner of said land, did on the **14th day of March 2012**, entered into a contract with **United Building Contractors, Inc. for all work related to the demolition, fencing and related sitework to the above sites** upon the land above described;

That on the **18th day of February 2013**, the said contract or work or improvements, as a whole, was actually completed by the said **United Building Contractors, Inc., 275 Fairchild Avenue, Suite 106 Chico, CA. 95973:**

That the name and address of all the owner's of said property are as follows:

Marysville Joint Unified School District
1919 B Street, Marysville, CA 95901
County of Yuba, State of California

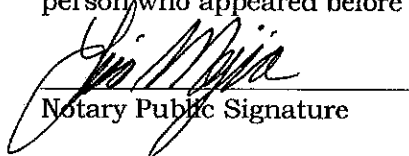
and the nature of owner's title to said property is fee simple.


Mark Allgire
Assistant Superintendent, Business Services

State of California

County of **YUBA**

Subscribed and sworn to (or affirmed) before me on this 4th day of March 2013, by **Mark Allgire**, proved to me on the basis of satisfactory evidence to be the person who appeared before me.


Notary Public Signature

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Resolution No. 2012-13/30

**BEFORE THE BOARD OF TRUSTEES
OF THE
MARYSVILLE JOINT UNIFIED SCHOOL DISTRICT**

**Request for Renewal of the Yuba Environmental Science Charter Academy
Charter Petition Granted for Five (5) Years**

This Renewal Charter Petition, submitted by the Yuba Environmental Science Charter Academy, comes before the Board of Trustees of the Marysville Joint Unified School District pursuant to Education Code sections 47605 and 47607.

A. PROCEDURAL HISTORY

1. The Petition was submitted to the District on January 8, 2013.
2. On January 22, 2013, the Board held a public hearing to consider the level of support for the Petition by teachers of the District, other employees of the District, and parents.

B. FINDINGS

The Board of Trustees of the Marysville Joint Unified School District finds that the Petition meets the criteria required by Education Code Sections 47605 and 47607.

NOW THEREFORE BE IT RESOLVED, the Yuba Environmental Science Charter Academy Petition is Renewed and granted for a period of five (5) years, beginning July 1, 2013.

THIS RESOLUTION was duly passed and adopted by the Board at a regular meeting held on the 12th day of March 2013, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

Signed and approved by me after its passage.

Jeff Boom, President of the Board

ATTEST:

Jim Flurry, Clerk of the Board

Resolution No. 2012-13/31

**BEFORE THE BOARD OF TRUSTEES
OF THE
MARYSVILLE JOINT UNIFIED SCHOOL DISTRICT**

**Request for Renewal of the Yuba Environmental Science Charter Academy
Charter Petition Denied**

This Renewal Charter Petition submitted by the Yuba Environmental Science Charter Academy ("YES/CA") comes before the Board of Trustees of the Marysville Joint Unified School District pursuant to Education Code sections 47605 and 47607.

A. PROCEDURAL HISTORY

1. The Renewal Petition was submitted to the District on January 8, 2013.
2. On January 22, 2013, the Board held a public hearing to consider the level of support for the Renewal Petition by teachers of the District, other employees of the District, and parents.

B. FINDINGS

The Board of Trustees of the Marysville Joint Unified School District finds that the Renewal Petition does not meet the criteria required by Education Code sections 47605 and 47607.

NOW, THEREFORE, BE IT RESOLVED, by the Board that the Renewal Charter Petition submitted by Yuba Environmental Science Charter Academy is denied.

THIS RESOLUTION was duly passed and adopted by the Board at a regular meeting held on the 12th day of March 2013, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

Signed and approved by me after its passage.

Jeff Boom, President of the Board

ATTEST:

Jim Flurry, Clerk of the Board

AGREEMENT
Between the
MARYSVILLE JOINT UNIFIED SCHOOL DISTRICT
And the
SUPERVISORY UNIT
For the
2013-2014 SCHOOL YEAR

The Marysville Joint Unified School District ("District") and the Supervisory Unit ("Supervisors") have reached an agreement ("Agreement") on February 1, 2013. This Agreement is intended to settle all items, while closing out negotiations between the parties through June 30, 2014. The parties agree to the following:

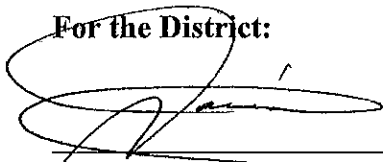
A. For the 2013-14 School Year

Negotiations for the 2013-14 school year shall be closed with this Agreement.

B. Total Compensation

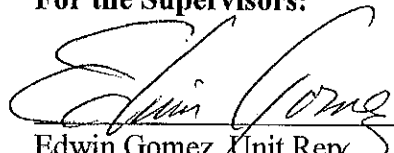
1. The District shall increase salary schedules for Supervisors by three point eight percent (3.8%), effective April 1, 2013, with the following caveats:
 - a. There are NO reopeners for 2013-14 school year; and
 - b. There is no "Me, too!" clause.
2. No retroactive payments; delaying agreement beyond April 1, 2013 shall cause the increase to take effect in a subsequent month.
3. Governing Board of Trustees approval
4. Increase shall be reflected commencing with nearest normal payroll cycle.

For the District:



Ramiro G. Carreón, Asst. Supt.

For the Supervisors:



Edwin Gomez, Unit Rep

FEB. 25, 2013

Date

2-25-13

Date

PUBLIC DISCLOSURE
OF PROPOSED COLLECTIVE BARGAINING AGREEMENT
in Accordance with AB 1200 (Chapter 1213/1991), GC 3547.5, and CCR, Title V, Section 15449

Name of School District: Marysville Joint Unified School District
Name of Bargaining Unit: Supervisory Unit
Certificated, Classified, Other: Classified

The proposed agreement covers the period beginning: July 1, 2012 and ending: June 30, 2014
(date) (date)

The Governing Board will act upon this agreement on: March 12, 2013
(date)

A. Proposed Change in Compensation

Compensation	Annual Cost Prior to Proposed Agreement 2012-13	Fiscal Impact of Proposed Agreement		
		Year 1 Increase/(Decrease) 2012-13	Year 2 Increase/(Decrease) 2013-14	Year 3 Increase/(Decrease) N/A
1 Salary Schedule (This is to include Step and Column, which is also reported separately in Item 6.)	\$ 257,914	\$ 2,450	\$ 9,894	
		0.95%	3.80%	
2 Other Compensation - Stipends, Bonuses, Longevity, Overtime, Differential, Callback or Standby Pay, etc.				
Description of Other Compensation				
3 Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare, etc. 23.86%	\$ 61,538	\$ 585	\$ 2,361	
		0.95%	3.80%	
4 Health/Welfare Benefits				
5 Total Compensation - Add Items 1 through 4 to equal 5	\$ 319,452	\$ 3,035	\$ 12,255	
		0.95%	3.80%	
6 Step and Column - Due to movement plus any changes due to settlement. This is a subset of Line No. 1.				
7	5.25	5.25	5.25	
8 Total Compensation - Average Cost per Employee	\$ 60,848	\$ 578	\$ 2,334	
		0.95%	3.8%	

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Public Disclosure of Proposed Collective Bargaining Agreement

9. What was the negotiated percentage increase approved? For example, if the increase in "Year 1" was for less than a full year, what is the annualized percentage of that increase for "Year 1"?

The District agrees to pay each employee a salary increase of 3.8% effective April 1, 2013. This amounts to an annualized percentage increase of .95% for 12/13. The increase to the salaries/benefits continues at 3.8% for 13/14 and is ongoing.

10. Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)

N/A

11. Please include comments and explanations as necessary. (If more room is necessary, please attach an additional sheet.)

N/A

12. Does this bargaining unit have a negotiated cap for Health and Welfare benefits? Yes ☒ No ☐

If yes, please describe the cap amount.

District pays composite rate of \$1,139.71 per month per employee.

- B. Proposed Negotiated Changes in Noncompensation Items** (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

N/A

- C. What are the specific impacts (positive or negative) on instructional and support programs to accommodate the settlement?** Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

District Estimates approximately 100% of the total settlement will be assumed by Restricted Programs. These programs must assume the increased costs of the proposed settlement within their current allocations.

Public Disclosure of Proposed Collective Bargaining Agreement

D. What contingency language is included in the proposed agreement (e.g., reopeners, etc.)?

This Agreement is intended to close bargaining for the 2012-13 and 2013-14 school years. There are no reopeners for 2013-14 school year; and there is no "me too" clause.

E. Will this agreement create, or decrease deficit financing in the current or subsequent year(s)?

"Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If yes, explain the amounts and justification for doing so.

The District anticipates a level of deficit spending, however, the District has sufficient fund balance for the salary increase and anticipates future funding increases from revenue generated by the Governor's proposed Local Control Funding Formula (LCFF) to fully fund the cost.

F. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.

N/A

G. Source of Funding for Proposed Agreement

1. Current Year

The District plans to use a portion of its restricted fund balance to fund the proposed agreement in the current year.

2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e., what will allow the district to afford this contract)?

N/A

3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)

The District has sufficient fund balance and anticipates funding the ongoing obligations in subsequent years using revenue generated by the Governor's proposed Local Control Funding Formula.

Public Disclosure of Proposed Collective Bargaining Agreement

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Restricted General Fund

Bargaining Unit:

Supervisory Unit

	Column 1	Column 2	Column 3	Column 4
	Latest Board Approved Budget Before Settlement (As of 2/12/13)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Revenue Limit Sources (8010-8099)	\$ 2,169,970	\$ -	\$ -	\$ 2,169,970
Remaining Revenues (8100-8799)	\$ 19,196,318	\$ -	\$ -	\$ 19,196,318
TOTAL REVENUES	\$ 21,366,288	\$ -	\$ -	\$ 21,366,288
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 7,654,102	\$ -	\$ -	\$ 7,654,102
Classified Salaries (2000-2999)	\$ 6,484,315	\$ 2,450	\$ -	\$ 6,486,765
Employee Benefits (3000-3999)	\$ 5,155,507	\$ 585	\$ -	\$ 5,156,092
Books and Supplies (4000-4999)	\$ 4,458,580	\$ -	\$ -	\$ 4,458,580
Services, Other Operating Expenses (5000-5999)	\$ 3,735,452	\$ -	\$ -	\$ 3,735,452
Capital Outlay (6000-6599)	\$ 138,650	\$ -	\$ -	\$ 138,650
Other Outgo (7100-7299) (7400-7499)	\$ 1,618,107	\$ -	\$ -	\$ 1,618,107
Direct Support/Indirect Cost (7300-7399)	\$ 521,146	\$ -	\$ -	\$ 521,146
TOTAL EXPENDITURES	\$ 29,765,859	\$ 3,035	\$ -	\$ 29,768,894
OPERATING SURPLUS (DEFICIT)	\$ (8,399,571)	\$ (3,035)	\$ -	\$ (8,402,606)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ 7,102,582	\$ -	\$ -	\$ 7,102,582
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (1,296,989)	\$ (3,035)	\$ -	\$ (1,300,024)
BEGINNING FUND BALANCE	\$ 1,941,443			\$ 1,941,443
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
ENDING FUND BALANCE	\$ 644,454	\$ (3,035)	\$ -	\$ 641,419
COMPONENTS OF ENDING BALANCE:				
Reserved Amounts (9711-9740)	\$ -	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -	\$ -
Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated Amount (9790)	\$ 644,454	\$ (3,035)	\$ -	\$ 641,419

* Please see question #5 on page 7.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Bargaining Unit:		Combined General Fund Supervisory Unit		
	Column 1 Latest Board Approved Budget Before Settlement (As of 2/12/13)	Column 2 Adjustments as a Result of Settlement	Column 3 Other Revisions	Column 4 Total Current Budget (Columns 1+2+3)
REVENUES				
Revenue Limit Sources (8010-8099)	\$ 46,911,738	\$ -	\$ -	\$ 46,911,738
Remaining Revenues (8100-8799)	\$ 29,245,149	\$ -	\$ -	\$ 29,245,149
TOTAL REVENUES	\$ 76,156,887	\$ -	\$ -	\$ 76,156,887
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 34,921,748	\$ -	\$ -	\$ 34,921,748
Classified Salaries (2000-2999)	\$ 12,331,398	\$ 2,450	\$ -	\$ 12,333,848
Employee Benefits (3000-3999)	\$ 15,819,551	\$ 585	\$ -	\$ 15,820,136
Books and Supplies (4000-4999)	\$ 5,545,643	\$ -	\$ -	\$ 5,545,643
Services, Other Operating Expenses (5000-5999)	\$ 9,167,268	\$ -	\$ -	\$ 9,167,268
Capital Outlay (6000-6599)	\$ 189,373	\$ -	\$ -	\$ 189,373
Other Outgo (7100-7299) (7400-7499)	\$ 1,618,107	\$ -	\$ -	\$ 1,618,107
Direct Support/Indirect Cost (7300-7399)	\$ (869,117)	\$ -	\$ -	\$ (869,117)
TOTAL EXPENDITURES	\$ 78,723,971	\$ 3,035	\$ -	\$ 78,727,006
OPERATING SURPLUS (DEFICIT)	\$ (2,567,084)	\$ (3,035)	\$ -	\$ (2,570,119)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ 433,391	\$ -	\$ -	\$ 433,391
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ -	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (2,133,693)	\$ (3,035)	\$ -	\$ (2,136,728)
BEGINNING FUND BALANCE	\$ 11,292,239			\$ 11,292,239
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
ENDING FUND BALANCE	\$ 9,158,546	\$ (3,035)	\$ -	\$ 9,155,511
COMPONENTS OF ENDING BALANCE:				
Reserved Amounts (9711-9740)	\$ 526,587	\$ -	\$ -	\$ 526,587
Reserved for Economic Uncertainties (9770)	\$ 2,331,068	\$ -	\$ -	\$ 2,331,068
Designated Amounts (9775-9780)	\$ 731,160	\$ -	\$ -	\$ 731,160
Unappropriated Amount - Unrestricted (9790)	\$ 4,925,277	\$ -	\$ -	\$ 4,925,277
Unappropriated Amount - Restricted (9790)	\$ 644,454	\$ (3,035)	\$ -	\$ 641,419
Reserve for Economic Uncertainties Percentage	9.22%			9.22%

* Please see question #5 on page 7.

Public Disclosure of Proposed Collective Bargaining Agreement

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Bargaining Unit:		Cafeteria Fund Supervisory Unit		
	Column 1 Latest Board Approved Budget Before Settlement (As of 10-31-12)	Column 2 Adjustments as a Result of Settlement	Column 3 Other Revisions	Column 4 Total Current Budget (Columns 1+2+3)
REVENUES				
Revenue Limit Sources (8010-8099)	\$ -	\$ -	\$ -	\$ -
Remaining Revenues (8100-8799)	\$ 5,604,500	\$ -	\$ -	\$ 5,604,500
TOTAL REVENUES	\$ 5,604,500	\$ -	\$ -	\$ 5,604,500
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 7,724		\$ -	\$ 7,724
Classified Salaries (2000-2999)	\$ 2,068,941	\$ 4,307	\$ -	\$ 2,073,248
Employee Benefits (3000-3999)	\$ 1,097,332	\$ 2,039	\$ -	\$ 1,099,371
Books and Supplies (4000-4999)	\$ 2,086,135	\$ -	\$ -	\$ 2,086,135
Services, Other Operating Expenses (5000-5999)	\$ 166,753	\$ -	\$ -	\$ 166,753
Capital Outlay (6000-6999)	\$ -	\$ -	\$ -	\$ -
Other Outgo (7100-7299) (7400-7499)	\$ 240,000	\$ -	\$ -	\$ 240,000
Direct Support/Indirect Cost (7300-7399)	\$ -	\$ -	\$ -	\$ -
TOTAL EXPENDITURES	\$ 5,666,885	\$ 6,346	\$ -	\$ 5,673,231
OPERATING SURPLUS (DEFICIT)	\$ (62,385)	\$ (6,346)	\$ -	\$ (68,731)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (62,385)	\$ (6,346)	\$ -	\$ (68,731)
BEGINNING FUND BALANCE	\$ 1,587,748			\$ 1,587,748
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
ENDING FUND BALANCE	\$ 1,525,363	\$ (6,346)	\$ -	\$ 1,519,017
COMPONENTS OF ENDING BALANCE:				
Reserved Amounts (9711-9713)	\$ 1,525,363	\$ (6,346)	\$ -	\$ 1,519,017
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -	\$ -
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated Amounts (9790)	\$ -	\$ -	\$ -	\$ -

* Please see question #5 on page 7.

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Public Disclosure of Proposed Collective Bargaining Agreement

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Fund:

Facilities Fund 25

Bargaining Unit:

Supervisory Unit

	Column 1	Column 2	Column 3	Column 4
	Latest Board Approved Budget Before Settlement (As of 10-31-12)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Revenue Limit Sources (8010-8099)	\$ -	\$ -	\$ -	\$ -
Remaining Revenues (8100-8799)	\$ 300,000	\$ -	\$ -	\$ 300,000
TOTAL REVENUES	\$ 300,000	\$ -	\$ -	\$ 300,000
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ -	\$ -	\$ -	\$ -
Classified Salaries (2000-2999)	\$ 420,858	\$ 736	\$ -	\$ 421,594
Employee Benefits (3000-3999)	\$ 181,277	\$ 176	\$ -	\$ 181,453
Books and Supplies (4000-4999)	\$ 110,850	\$ -	\$ -	\$ 110,850
Services, Other Operating Expenses (5000-5999)	\$ 458,557	\$ -	\$ -	\$ 458,557
Capital Outlay (6000-6999)	\$ 2,031,653	\$ -	\$ -	\$ 2,031,653
Other Outgo (7100-7299) (7400-7499)	\$ 554,722	\$ -	\$ -	\$ 554,722
Direct Support/Indirect Cost (7300-7399)	\$ -	\$ -	\$ -	\$ -
TOTAL EXPENDITURES	\$ 3,757,917	\$ 912	\$ -	\$ 3,758,829
OPERATING SURPLUS (DEFICIT)	\$ (3,457,917)	\$ (912)	\$ -	\$ (3,458,829)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (3,457,917)	\$ (912)	\$ -	\$ (3,458,829)
BEGINNING FUND BALANCE	\$ 5,094,221			\$ 5,094,221
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
ENDING FUND BALANCE	\$ 1,636,304	\$ (912)	\$ -	\$ 1,635,392
COMPONENTS OF ENDING BALANCE:				
Reserved Amounts (9711-9740)	\$ -	\$ -	\$ -	\$ -
Reserved for Economic Uncertainties (9770)	\$ -	\$ -	\$ -	\$ -
Board Designated Amounts (9775-9780)	\$ -	\$ -	\$ -	\$ -
Unappropriated Amounts (9790)	\$ 1,636,304	\$ (912)	\$ -	\$ 1,635,392

* Please see question #5 on page 7.

Public Disclosure of Proposed Collective Bargaining Agreement

I. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Combined General Fund

Bargaining Unit:

Supervisory Unit

	FY 2012-13	FY 2013-14	FY 2014-15
	Total Current Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
Revenue Limit Sources (8010-8099)	\$ 46,911,738	\$ 47,818,536	\$ 48,918,330
Remaining Revenues (8100-8799)	\$ 29,245,149	\$ 26,162,817	\$ 26,221,623
TOTAL REVENUES	\$ 76,156,887	\$ 73,981,353	\$ 75,139,953
EXPENDITURES			
Certificated Salaries (1000-1999)	\$ 34,921,748	\$ 32,372,474	\$ 32,568,871
Classified Salaries (2000-2999)	\$ 12,333,848	\$ 12,188,510	\$ 12,433,633
Employee Benefits (3000-3999)	\$ 15,820,136	\$ 15,524,716	\$ 16,114,606
Books and Supplies (4000-4999)	\$ 5,545,643	\$ 5,419,065	\$ 5,046,013
Services, Other Operating Expenses (5000-5999)	\$ 9,167,268	\$ 9,340,926	\$ 8,900,209
Capital Outlay (6000-6999)	\$ 189,373	\$ 100,000	\$ 125,000
Other Outgo (7100-7299) (7400-7499)	\$ 1,618,107	\$ 1,618,107	\$ 1,618,107
Direct Support/Indirect Cost (7300-7399)	\$ (869,117)	\$ (1,075,000)	\$ (825,000)
TOTAL EXPENDITURES	\$ 78,727,006	\$ 75,488,798	\$ 75,981,439
OPERATING SURPLUS (DEFICIT)	\$ (2,570,119)	\$ (1,507,445)	\$ (841,486)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ 433,391	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (2,136,728)	\$ (1,507,445)	\$ (841,486)
BEGINNING FUND BALANCE	\$ 11,292,239	\$ 9,155,511	\$ 7,648,066
ENDING FUND BALANCE	\$ 9,155,511	\$ 7,648,066	\$ 6,806,580
COMPONENTS OF ENDING BALANCE:			
Reserved Amounts (9711-9740)	\$ 526,587	\$ 455,000	\$ 455,000
Reserved for Economic Uncertainties - Unrestricted (9770)	\$ 2,331,068	\$ 2,264,664	\$ 2,279,443
Reserved for Economic Uncertainties - Restricted (9770)	\$ -	\$ -	\$ -
Board Designated Amounts (9775-9780)	\$ 731,160	\$ 437,749	\$ 437,749
Unappropriated Amounts - Unrestricted (9790)	\$ 4,925,277	\$ 4,490,653	\$ 4,072,137
Unappropriated Amounts - Restricted (9790)	\$ 641,419	\$ -	\$ -

Public Disclosure of Proposed Collective Bargaining Agreement

J. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES

1. State Mandated Reserve Standard

		Current FY 2012-13	First Subsequent FY 2013-14	Second Subsequent FY 2014-15
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 78,727,006	\$ 75,488,798	\$ 75,981,439
b.	State Standard Minimum Reserve Percentage for this District Enter percentage:	3.00%	3.00%	3.00%
c.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a times Line b. OR \$50,000	\$ 2,361,810	\$ 2,264,664	\$ 2,279,443

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Designated for Economic Uncertainties (9770)	\$ 2,331,068	\$ 2,264,664	\$ 2,279,443
b.	General Fund Budgeted Unrestricted Unappropriated Amount (9790)	\$ 4,925,277	\$ 4,490,653	\$ 4,072,137
c.	Special Reserve Fund (Fund 17) Budgeted Designated for Economic Uncertainties (9770)	\$ -	\$ -	\$ -
d.	Special Reserve Fund (Fund 17) Budgeted Unappropriated Amount (9790)	\$ -	\$ -	\$ -
g.	Total Available Reserves	\$ 7,256,345	\$ 6,755,317	\$ 6,351,580
h.	Reserve for Economic Uncertainties Percentage	9.22%	8.95%	8.36%

3. Do unrestricted reserves meet the state minimum reserve amount?

Current FY 2012-13

Yes ☒

No ☐

First Subsequent FY 2013-14

Yes ☒

No ☐

Second Subsequent FY 2014-15

Yes ☒

No ☐

4. If no, how do you plan to restore your reserves?

Public Disclosure of Proposed Collective Bargaining Agreement

5. If the total amount of the adjustment in Column 2 on Page 4 does not agree with the amount of the Total Compensation Increase in Section A, Line 5, Page 1 (i.e., increase was partially budgeted), explain the variance below:

No Variance

6. Please include any additional comments and explanations of Page 4 as necessary:

N/A

Public Disclosure of Proposed Collective Bargaining Agreement

K. SALARY NOTIFICATION REQUIREMENT

The following section is applicable and should be completed when any Salary/Benefit Negotiations are settled after the district's final budget has been adopted.

COMPARISON OF PROPOSED AGREEMENT TO CHANGE IN DISTRICT BASE REVENUE LIMIT

(a) Current Year Base Revenue Limit (BRL) per ADA:	<u>\$ 6,712.87</u> (Estimated)
(b) Prior Year Base Revenue Limit (BRL) per ADA	<u>\$ 6,500.87</u> (Actual)
(c) Amount of Current Year Increase: (a) minus (b)	<u>\$ 212.00</u>
(d) Percentage Increase in BRL per ADA: (c) divided by (b)	<u>3.26%</u>
(e) Change in Deficit % from PY to CY: (Enter as a %)	<u>-3.26%</u>
(f) Percentage Increase in BRL after deficit:	<u>0.00%</u>
(g) Total Compensation Percentage Increase from Section A, Line 5, Page 1 for current year (Year 1)	<u>0.95%</u>

L. CERTIFICATION FORM NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF THE COLLECTIVE BARGAINING AGREEMENT

This disclosure document is intended to assist the district's Governing Board in determining whether the district can meet the costs incurred under the tentative Collective Bargaining Agreement in the current and subsequent fiscal years. This certification page should be signed by the Superintendent and Chief Business Official at the time of public disclosure. Absence of one or both of the signatures should serve as a "red flag" to the district's Governing Board, however, it does not prevent them from taking action on the agreement.

In accordance with the requirements of Government Code Section 3547.5, the Superintendent and Chief Business Official of the Marysville Joint Unified School District,

hereby certify that the District can meet the costs incurred under this Collective Bargaining Agreement between the District and Supervisory Unit, during the term of the agreement from 7/1/12 to 6/30/14.

Board Actions

The board actions necessary to meet the costs of the agreement in each year of its term are as follows:

Current Year

Budget Adjustment Categories:

Revenues/Other Financing Sources

**Budget Adjustment
Increase (Decrease)**

\$ _____

Expenditures/Other Financing Uses

\$ 3,035

Ending Fund Balance Increase (Decrease)

\$ (3,035)

Subsequent Years

Budget Adjustment Categories:

Revenues/Other Financing Sources

**Budget Adjustment
Increase (Decrease)**

\$ _____

Expenditures/Other Financing Uses

\$ 12,255

Ending Fund Balance Increase (Decrease)


\$ (12,255)

Budget Revisions

If the district does not adopt all of the revisions to its budget needed in the current year to meet the costs of the agreement at the time of the approval of the proposed collective bargaining agreement, the county superintendent of schools is required to issue a qualified or negative certification for the district on its next interim report.

Certifications (check one & sign)

☒ I hereby certify ☐ I am unable to certify

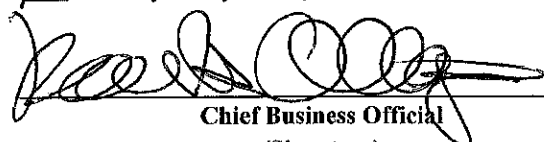


District Superintendent
(Signature)

3-1-13

Date

☒ I hereby certify ☐ I am unable to certify



Chief Business Official
(Signature)

3/1/13

Date


Special Note: The Yuba County Office of Education may request additional information, as necessary, to review the district's compliance with requirements.

Public Disclosure of Proposed Collective Bargaining Agreement

M. CERTIFICATION FORM NO. 2

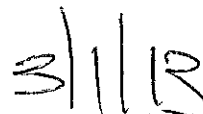
The disclosure document must be signed by the district Superintendent or designee at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Collective Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.



District Superintendent (or Designee)

(Signature)



Date

Mark Allgire, Assistant Superintendent, Business Services

Contact Person

530-749-6115

Phone

After public disclosure of the major provisions contained in this summary, the Governing Board at its meeting on 3/12/13, took action to approve the proposed Agreement with Supervisory Unit.

President (or Clerk), Governing Board

(Signature)

Date

Special Note: The Yuba County Office of Education may request additional information, as necessary, to review the district's compliance with requirements.

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: _____

Date: _____

District Superintendent or Designee

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: March 12, 2013

Signed: _____

President of the Governing Board

CERTIFICATION OF FINANCIAL CONDITION

☒ POSITIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

☐ QUALIFIED CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

☐ NEGATIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Mark Allgire

Telephone: 530-749-6125

Title: Assistant Superintendent, Business Svcs

E-mail: mallgire@mjustd.com

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification, and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.	X	

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CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.		X
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.		X
4	Revenue Limit	Projected revenue limit for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.		X
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.	X	
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since first interim.	X	
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since first interim.		X
7a	Deferred Maintenance	SBX3 4 (Chapter 12, Statutes of 2009), as amended by SB 70 (Chapter 7, Statutes of 2011), eliminates the local match requirement for Deferred Maintenance from 2008-09 through 2014-15. Therefore, this item has been inactivated for that period.		
7b	Ongoing and Major Maintenance Account	If applicable, changes occurring since first interim meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.		X
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since first interim that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since first interim by more than five percent?	X	
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?	X	
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?		X
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since first interim by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?	X	

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SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2011-12) annual payment?	X	
		• If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?	X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since first interim in OPEB liabilities?	X	
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)?	X	
		• If yes, have there been changes since first interim in self-insurance liabilities?	n/a	
S8	Status of Labor Agreements	As of second interim projections, are salary and benefit negotiations still unsettled for:		
		• Certificated? (Section S8A, Line 1b)	X	
		• Classified? (Section S8B, Line 1b)	X	
S8	Labor Agreement Budget Revisions	For negotiations settled since first interim, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:		
		• Certificated? (Section S8A, Line 3)	X	
		• Classified? (Section S8B, Line 3)	n/a	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?	X	

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?	X	
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?	X	
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?		X
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?		X
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?		X
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

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